

W

Warsaw/Modlin Airport



Airport location and surface transport





Where are we?



How to get? **SEROCK** DABRÓWKA **POMIECHÓWEK** Warsaw/ **Modlin Airport** WIELISZEW ZAKROCZYM RADZYMIN NOWY DWÓR-MAZOWIECKI KLEMBÓW LEGIÓNOWO NIEPORET car Koleje Mazowieckie 45 min / 42 KM 47 min **Transport to** CZOSNÓW WOŁOMIN 35 min / 39 KM ŁOMIANKI KOBYŁKĄ Białołeka Warsaw WARSZAWA IZABELIN ZĄBKI Bielany **ZIELONKA** city center Targówek Praga Rembertów Północ STARE **BABICE** Bemowo Wesoła SÚLEJÓWEK Śródmieście Ochota OŻARÓW MAZOWIECKI 5km 10km 15km 20km Włochy Wawer Ursus Mokotów WIĄZOWNA Wilanów PIASTÓW **LEGEND:** BRWINÓW PRUSZKÓW Ursynów JÓZEFÓW MICHAŁOWICE RASZYN Convenient roads OTWOCK Highway **PODKOWA** S 17 LEŚNA Country level road KONSTANCIN LESZNOWOLA **JEZIORNA** Province level road KARCZEW **PIASECZNO** City name NADARZYN Ursus Quarter name **PIASECZNO**

How to get from Warsaw?





Two-lane highway connects airport Warsaw – 35-40 minutes to get to city center



Rapid bus - www.modlinbus.pl - timetabel adjusted to flights schedule, 24h, 7 days a week from city center via last underground station, directly to the terminal

From IV 2014 with no stop - direct 40 minutes access from PKiN



Koleje Mazowieckie - 42 minutes access to Modlin train station from Warsaw city center + shuttle bus 5 minutes drive from train station to the terminal free of charge

Departure in regular intervals every 1h



- 39 km from Warsaw PKiN
- 1 km form express road S7
- Near national roads 61 and 62



How to get from other cities?



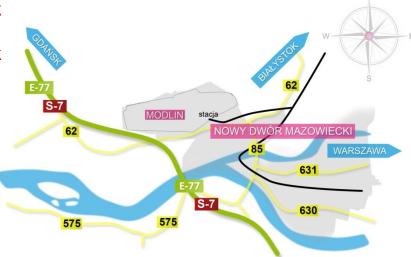
Two-lane highway connects airport and **Gdańsk** (300 km)

National roads to major cities in region: Płock (130K citizens), Ostrołęka (55K) and Łomża (65K)



Long-distance buses – several regular lines already to: Łódź (700k citizens), Bialystok (300K citizens), Olsztyn (180K citizens), Suwalki (70K citizens), Łomża (65k citizens)

New regular connections to major cities soon





TLK – low-cost train carrier – stops at Modlin train station coming from:

- 1. Olsztyn, Nidzica, Mława
- 2. Kołobrzeg, Koszalin, Słupsk, Gdańsk,
- 3. Bielsko-Biała, Katowice, Częstochowa, Radomsko, Piotrków Tryb.
- 4. Kraków, Kielce, Radom

- 1 km form express road
- Near national roads 61 and 62
- 70 km from Plock





Our catchment area

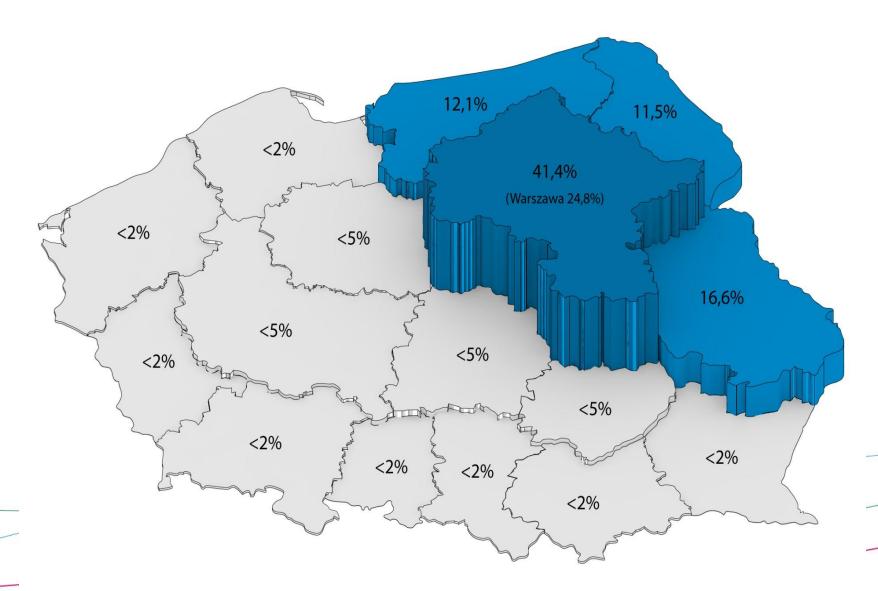
The market – Catchment area



- 5,8M people within 2 hours drive
- 3M people within 1 hour drive
- 4,95M people within 100 km radius
- 2,6M in Warsaw urban area
- Enhanced catchment area of over 7.5M in Poland
 - Mazovia 42 %
 and 24,8 % from Warsaw
 - Lubelskie 16 %
 - Warminsko-Mazurskie 12 %
 - Podlaskie 11 %
- Ukraine, Russia, Belarus, Lithuania 7,8 %



The market – Catchment area





Passenger Profile



160 000 PAX per month

(average in 2012)

Over 1,6 mln PAX a year

(traffic forecast for 2014)

- AVG age 34 years
- 26,5 % are students
- 37,5 % with higher education
- 36,7 % travels 2-3 times a year
- 13 % have own companies
- >50% declares vacations > 2 a year

Purpose of travel:

42 % visiting friends & relatives 24,7 % for holidays & leisure 20,8 % for work and business

Household income:

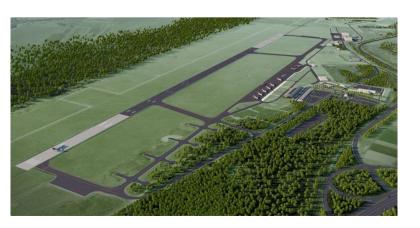
13 % 4-6.000 PLN (1-1.5.00 EUR) 11 % >10.000 PLN (2.500 EUR)





Airport infrastructure

The Airport – Infrastructure



Runway

2,500 x 60 metres

Apron

10 stands for B737/A320 and 3 additional at de-icing apron

Navigation aids

- DVOR/DME
- ILS CAT. I in August 2013
- ILS CAT. II in 2Q 2014 as first regional airport in Poland

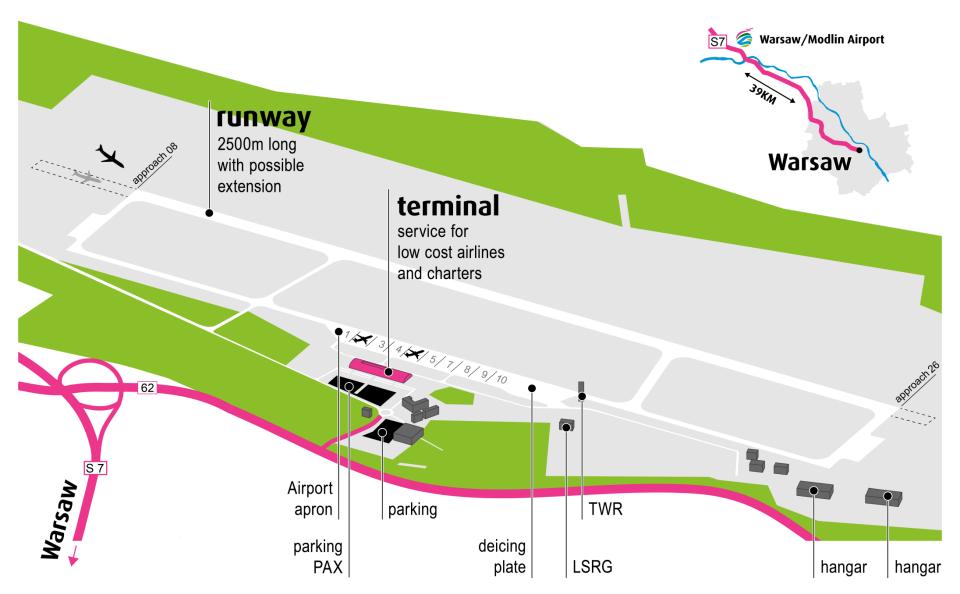






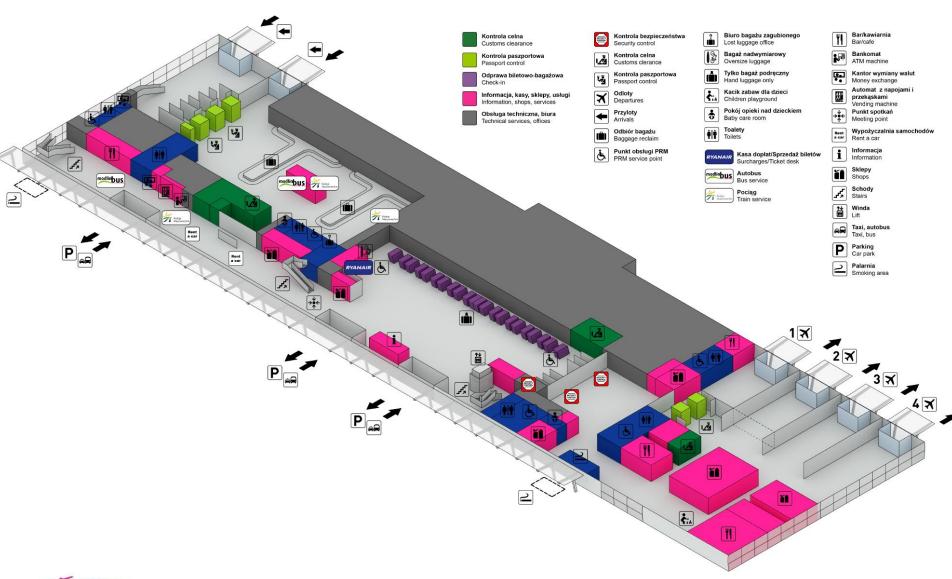
Refference points	52°27'04" N, 020°39'07" E
ICAO code	EPMO
IATA code	WMI
Actual terminal capacity [h]	700 PAX DEP
Theoretical airside capacity[h]	12-15 MOV
Current max number of operations [h]	6 MOV
Theoretical current airport capacity	3,65 mln PAX and 24 000 MOV
Main landing direction	08 (081°)
Auxiliary landing direction	26 (261°)
Runway length	2500 m
Airstripe lenght	2920 m
Runway width	60 m
Airstripe width	300 m
Runway operational width	45 m
Apron stands	10 code C stands at main apron and 3 additional code C (2 code D) at de-icing apron
Main taxi-way	TW A1 i A2 18 m width each with ligths A3 17 m width , paralel to RWY
Other taxi-ways	Modernized DK B i C 23 m width with lights; planed for modernization DK D 16 m
	width and E 18 m width
PCN	DS 53, DK 53, PPS 53
Navigation aids	ILS CAT. II at RWY 08, DVOR/DME, PAPI lights, ALPA-PATA lights at RWY 08 and
	"cross" at RWY 26

The Airport - Infrastructure





The Airport – PAX Terminal







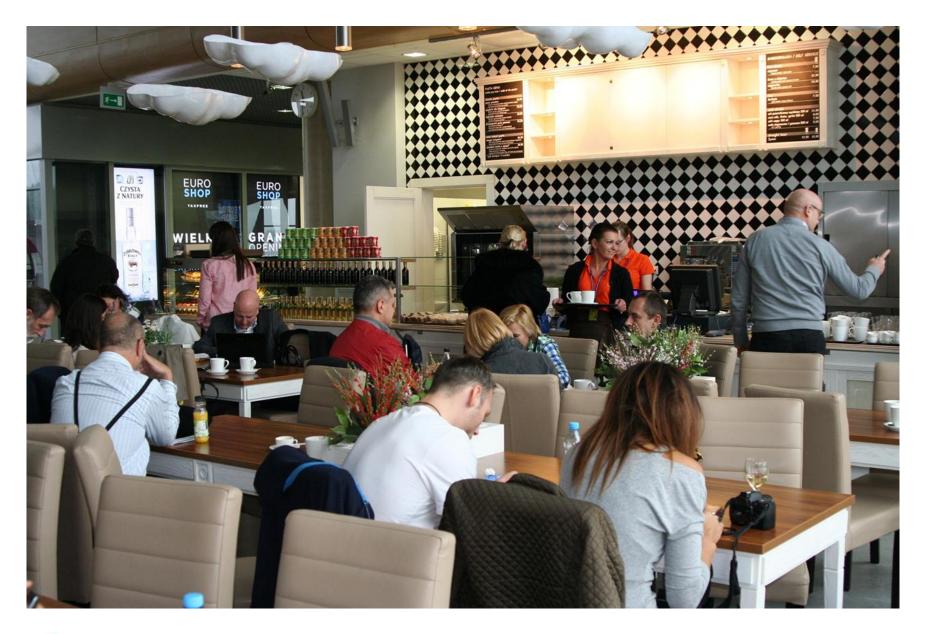














































Warsaw/Modlin Airport – business surrounding

























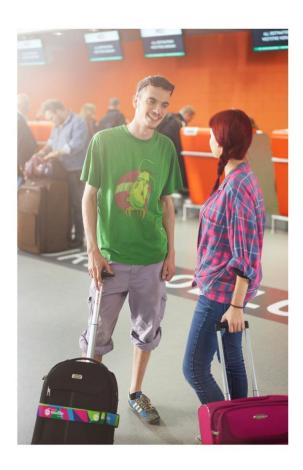








The Airport – competitive adavantages



- Convenient gateway to most affluent market and most popular destination in Poland
- Competitive airport and infrastructure charges
- Flexibility open for our business partners' propositions
- No slot regulation and slot availability
- Absance of night time restrictions
- 24h non-stop opening time
- Low turnaround times
- Range of surface transport possibilities
- New facilities designed around the needs of passengers





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